



# NORTH WEST DEPUTYSHIP DEVELOPMENT DAY

## 24TH MARCH 2022

### AGENDA

- 9:00 AM Registration opens
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- 10:00 AM Introduction
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- 10:15 AM Talk from Dr Abi Cheeseman | Circle Case Management  
**Managing your client and yourself** | Understanding the litigation journey, the effects both on Deputies and Clients; and how to look after ourselves throughout
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- 11:10 AM Tea & coffee break
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- 11:30 AM Talk from Dr Abi Cheeseman continued
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- 12:00 PM Talk from our headline sponsor CASPARCLOUD  
**Compliance when it comes to the safeguarding of managing financial assets of those without capacity** | How regulations and pressures are ever increasing and how remote working has made it even more important to ensure transparency across teams
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- 12:15 PM Talk from David Lockwood | Finders International  
**How can a probate genealogy company help you** | What happens when there is no known next of kin and what other services can you benefit from
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- 12:45 PM Lunch
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- 13:45 PM Talk from Friends Against Scams  
**Scam awareness update** | What's new and what to do, delivered by The National Trading Standards Scams Team initiative
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- 14:30 PM Talk from Mandy Davies | Nellie Supports  
**Care home fee's and deferred payments for Deputies** | Providing updates on care home financials relevant to deputies and appointees
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- 15:15 PM Round-up
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- 15:30 PM Close



This agenda is prospective and may change due to unforeseen circumstances.  
**If you have any queries regarding the event, please contact the events team at: [marketing@findersinternational.co.uk](mailto:marketing@findersinternational.co.uk)**